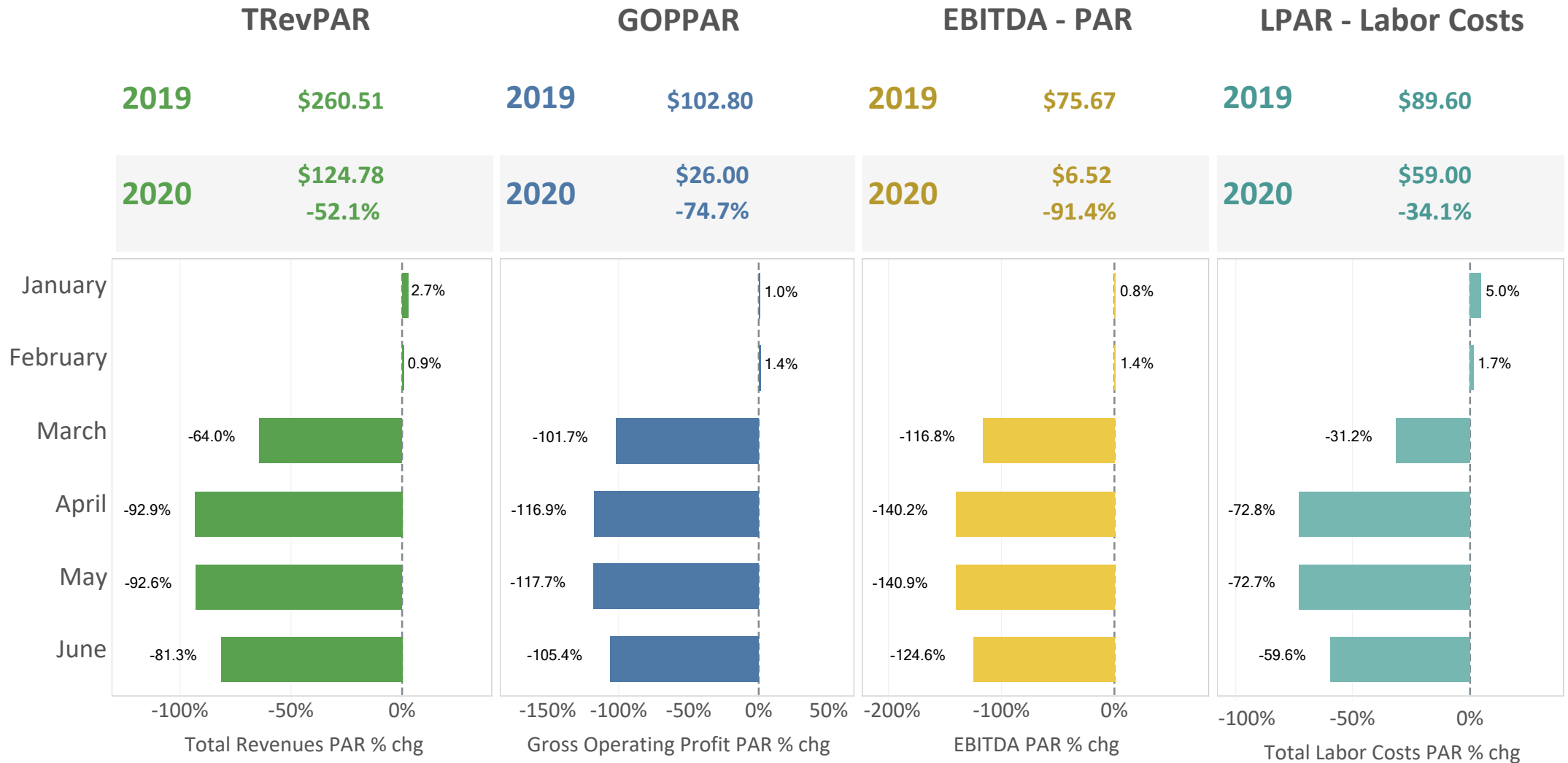




# Monthly P&L Results June 2020

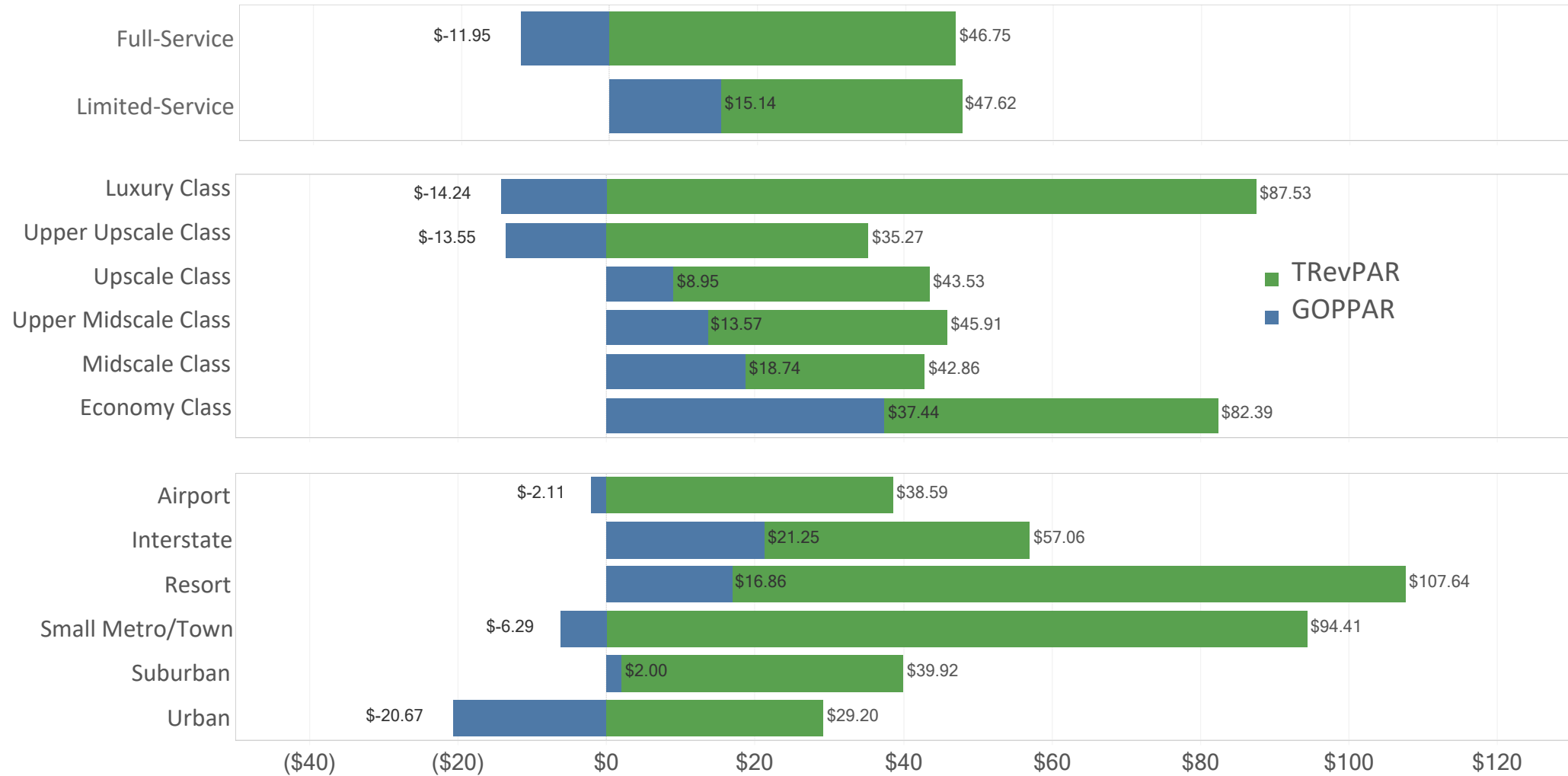
# U.S. Profitability Improves (Somewhat) in June

U.S. Monthly P&L KPIs – 2020 YTD vs 2019 YTD



# Profits Improve for Lower-tiered Classes

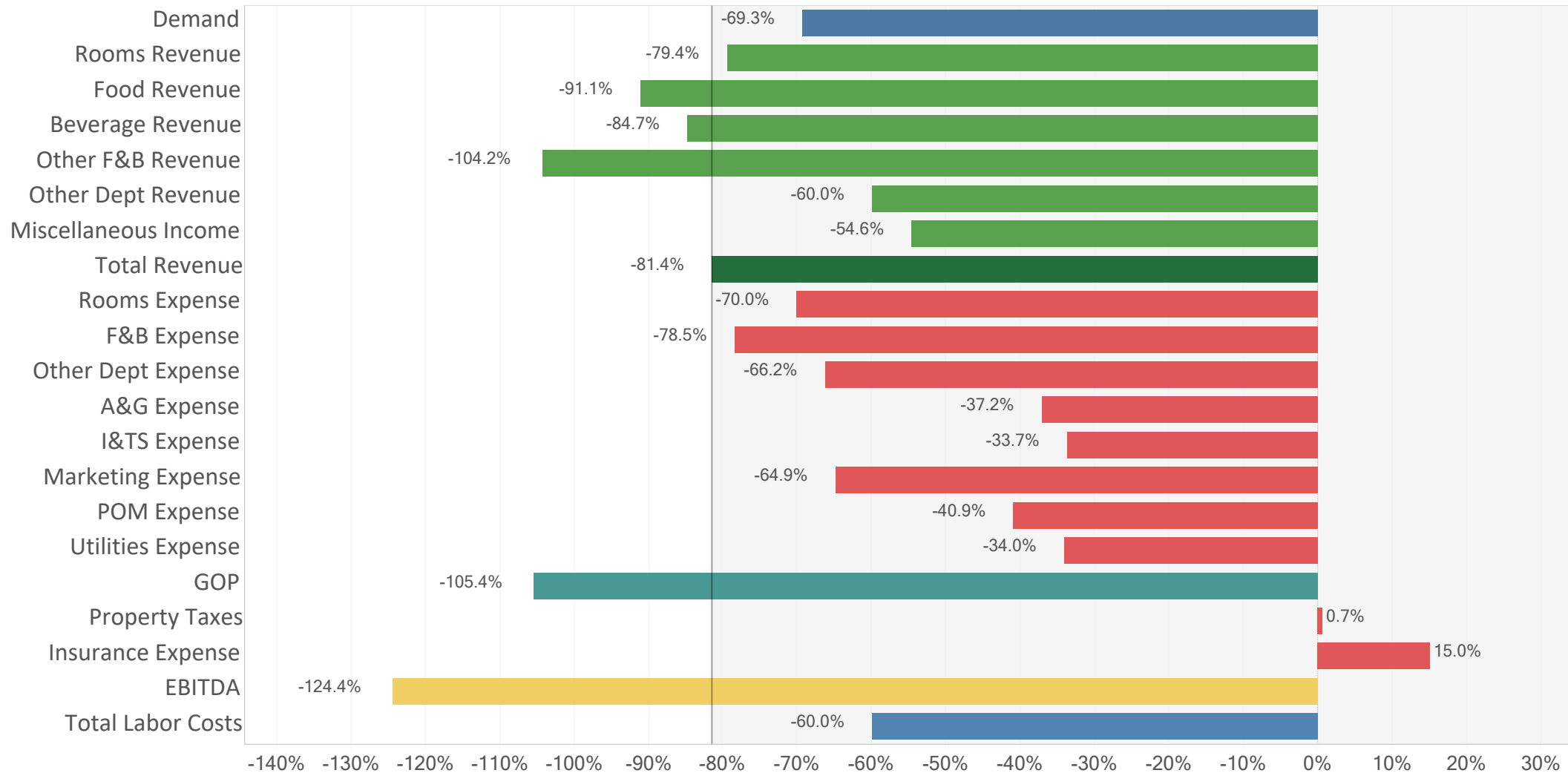
U.S. Industry Segments TRevPAR & GOPPAR – June 2020



# As Demand Improves, Revenue Declines are Less Bad



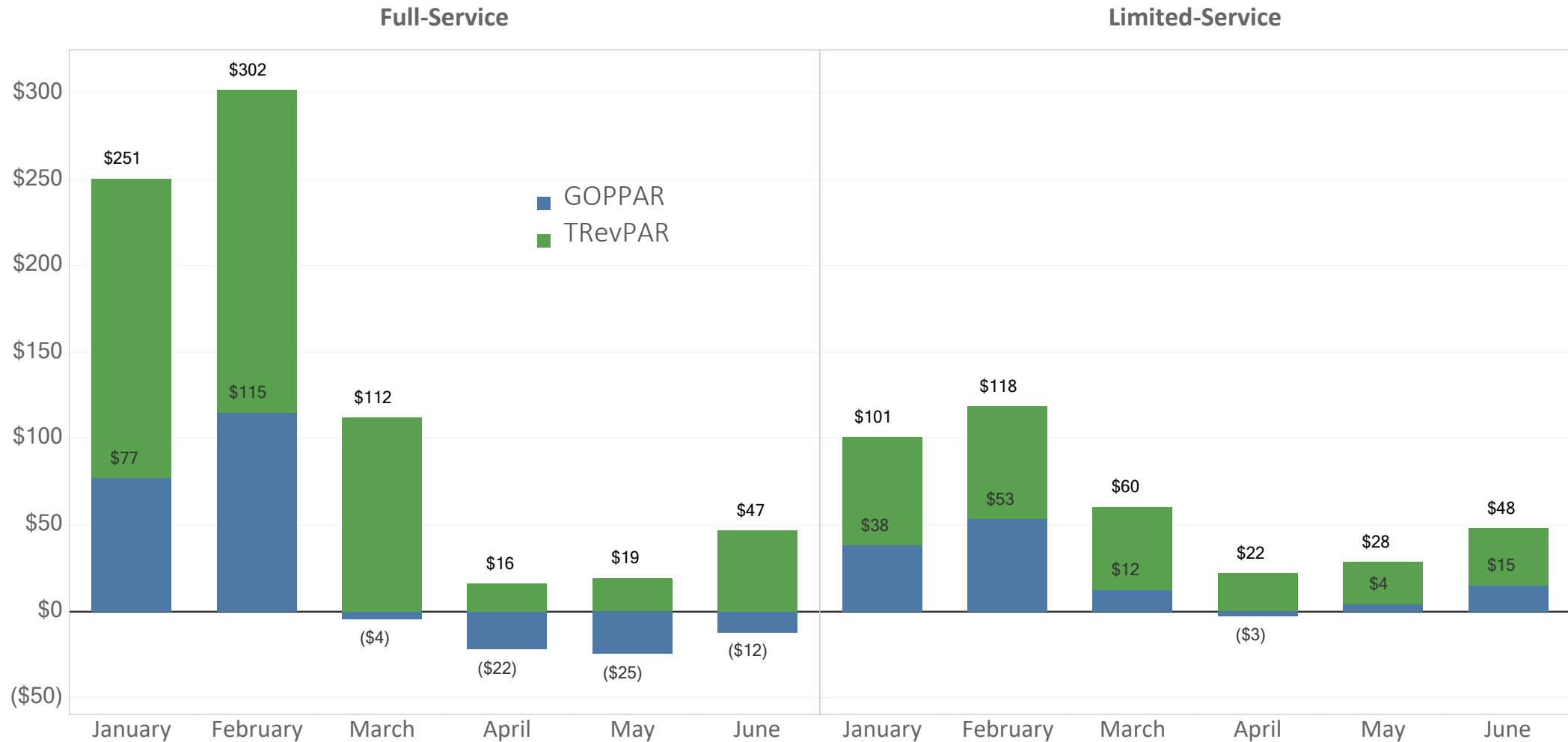
U.S. Revenue & Expense % Change – June 2020 vs June 2019



# Revenue Grows for Full-Service Hotels, but Not Yet for Profits



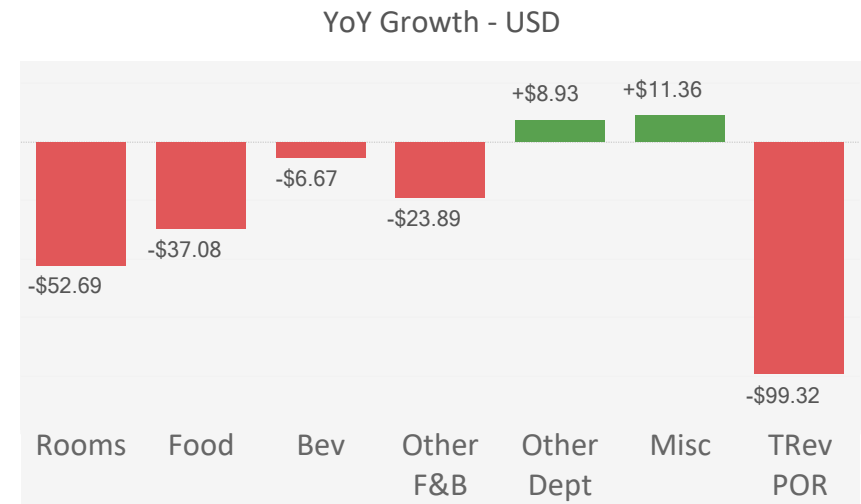
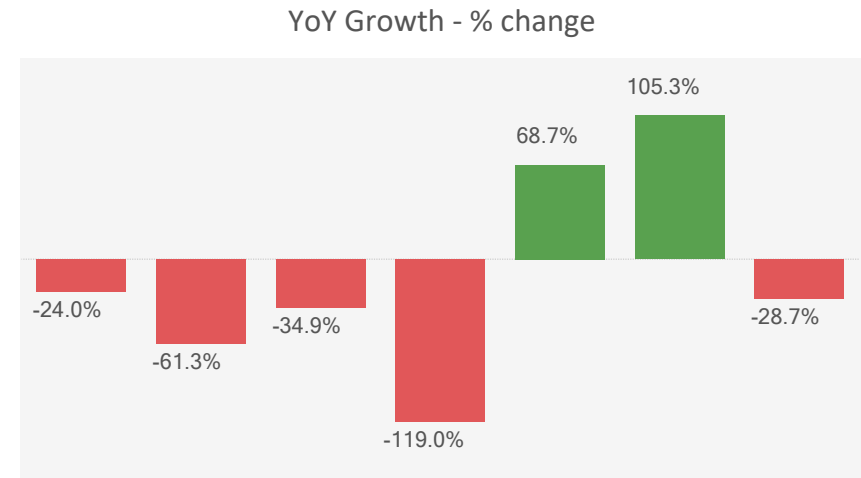
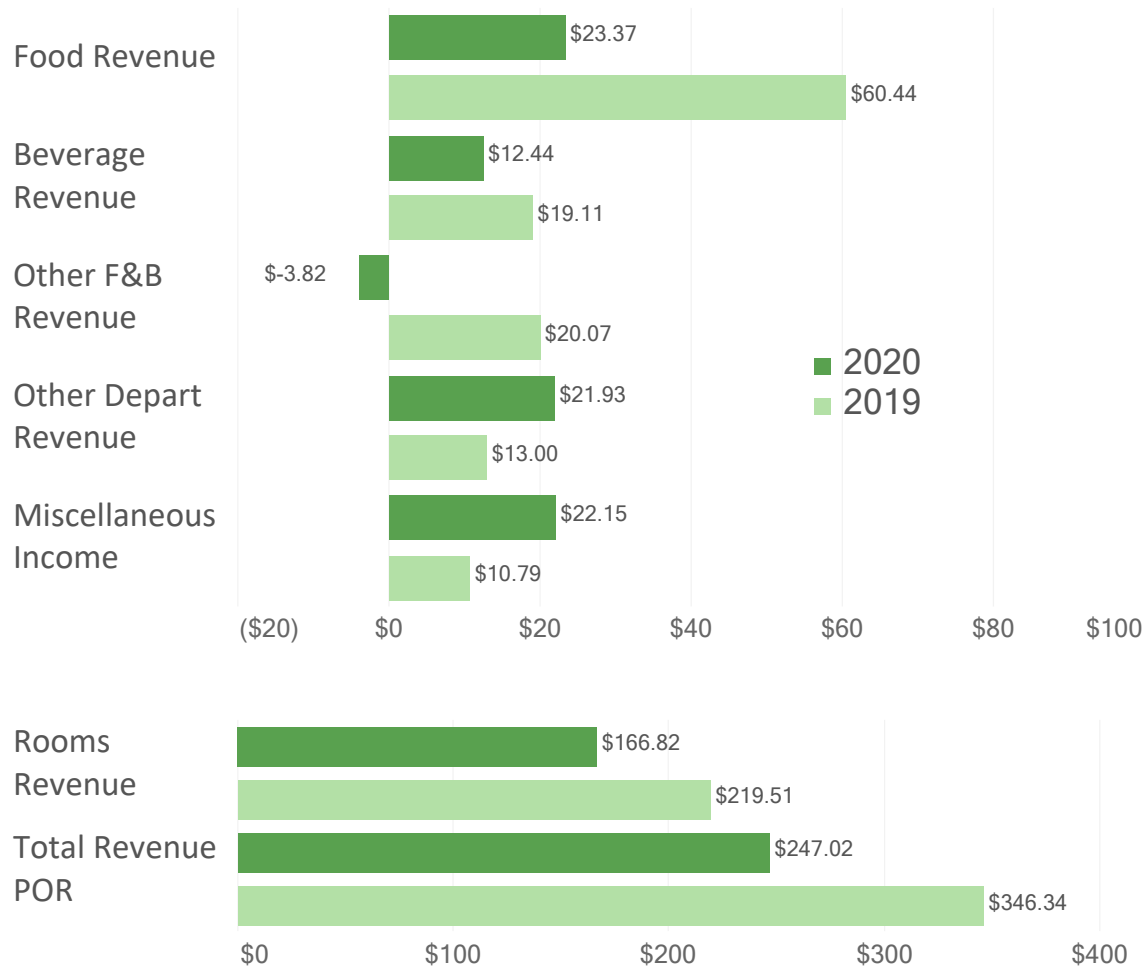
TRevPAR & GOPPAR by Service Level – Monthlies YTD



# Other Dept and Misc Income Continue to Increase on POR Basis

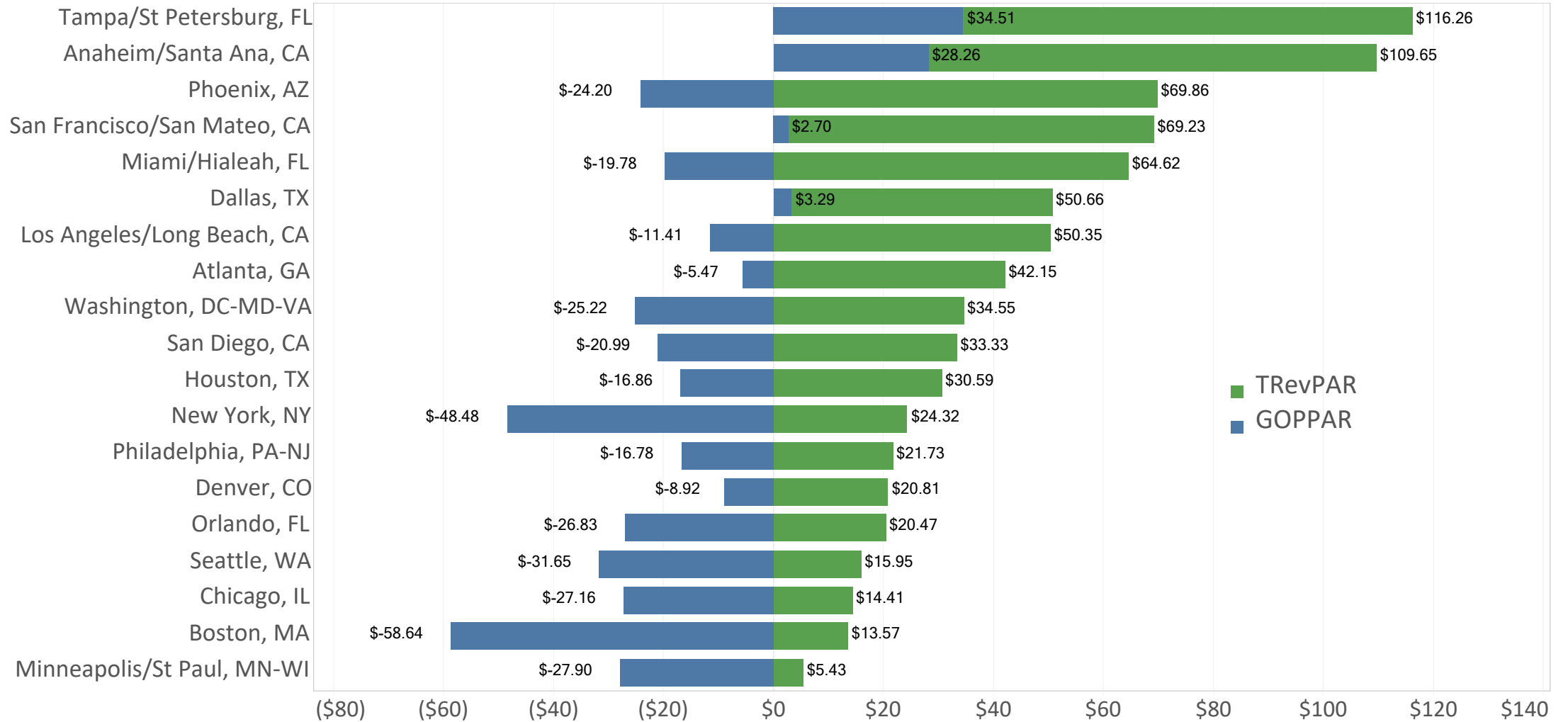


U.S. Revenue Snapshot – Full-Service POR June 2020 and June 2019



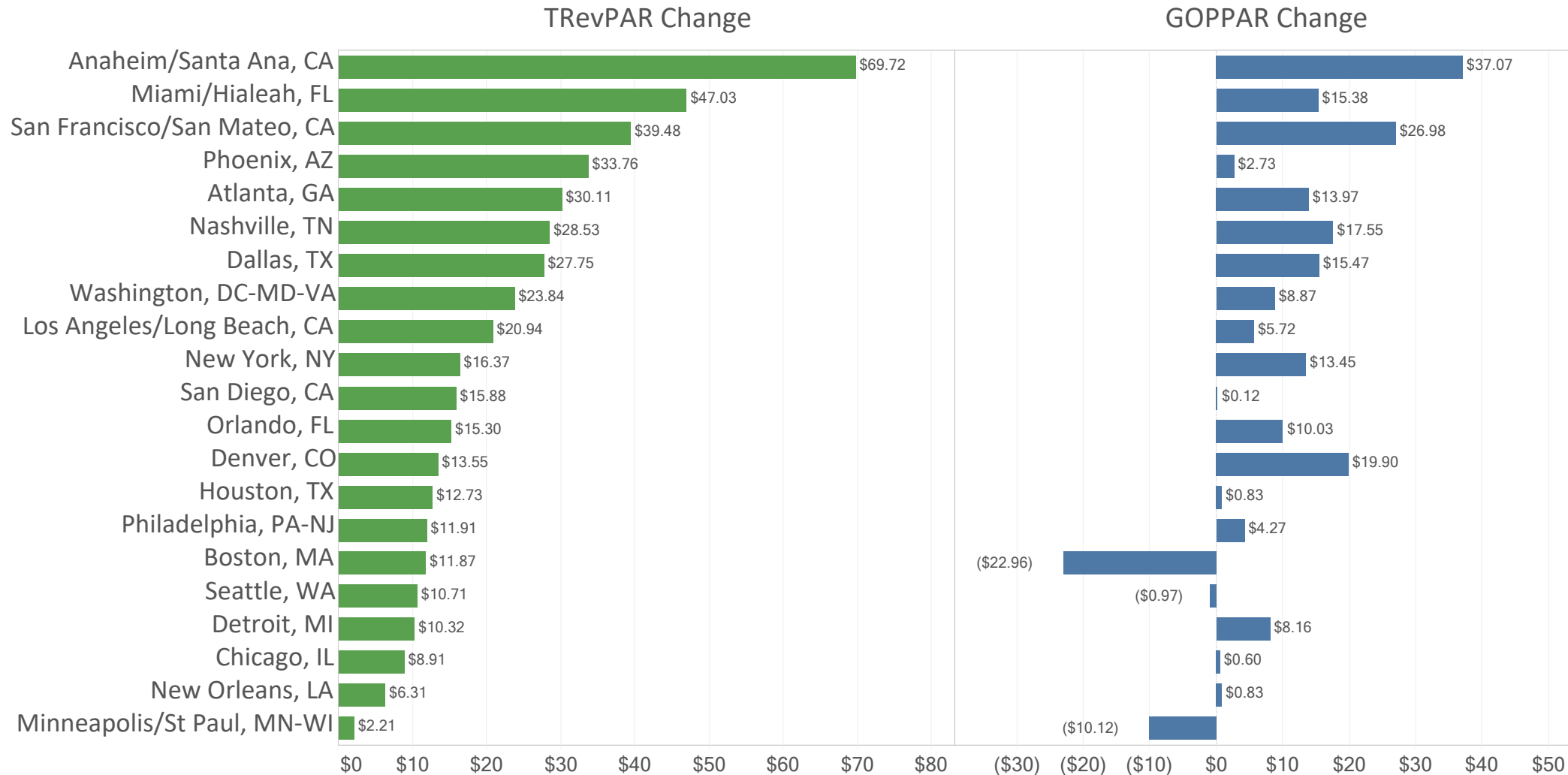
# Still Only Four Markets with Positive GOPPAR

Monthly P&L Program – June 2020



# All Top Markets Showed Improved Revenues in June

U.S. Select Markets Difference from Previous Month – June 2020 vs May 2020

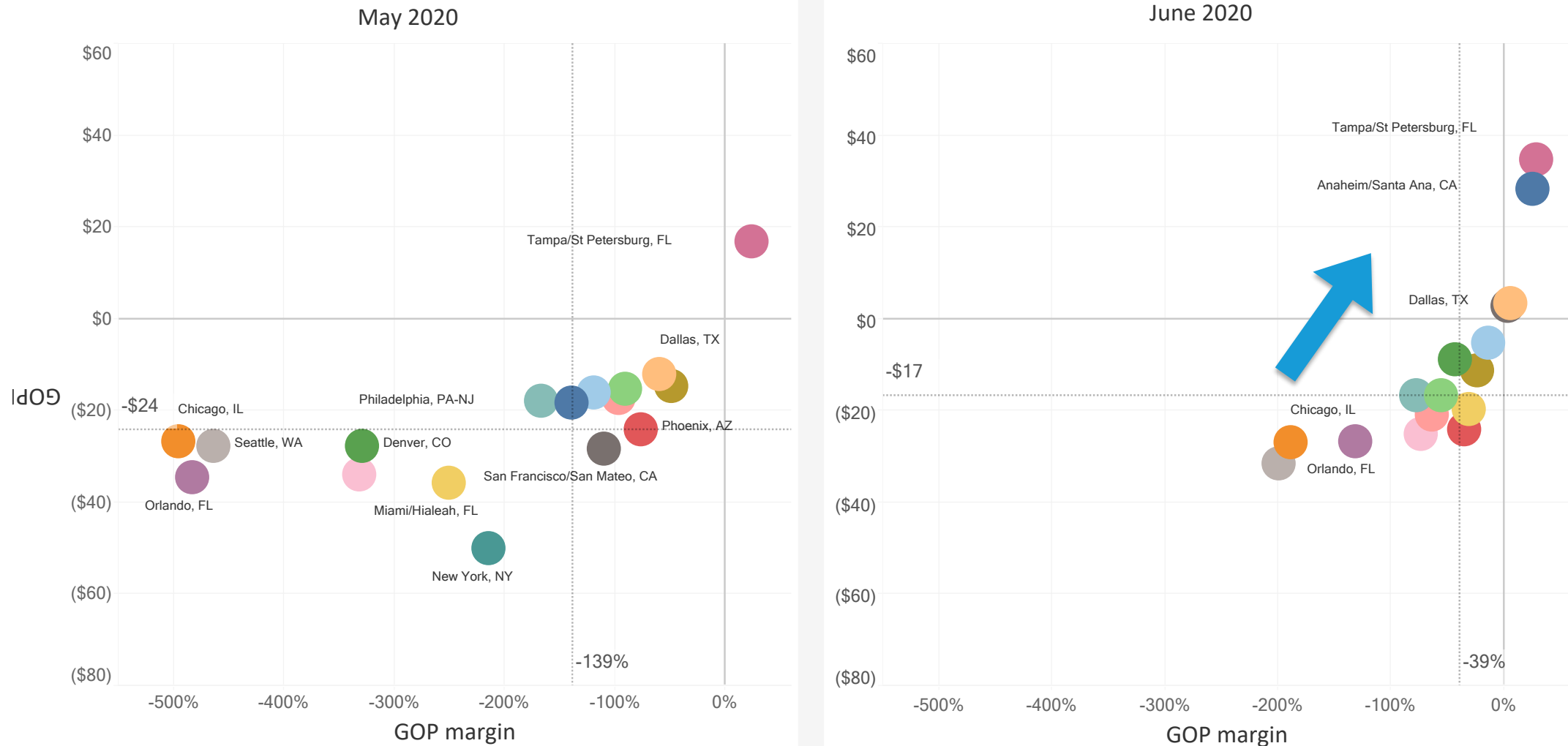




# Profit Margins in Top Markets Improve



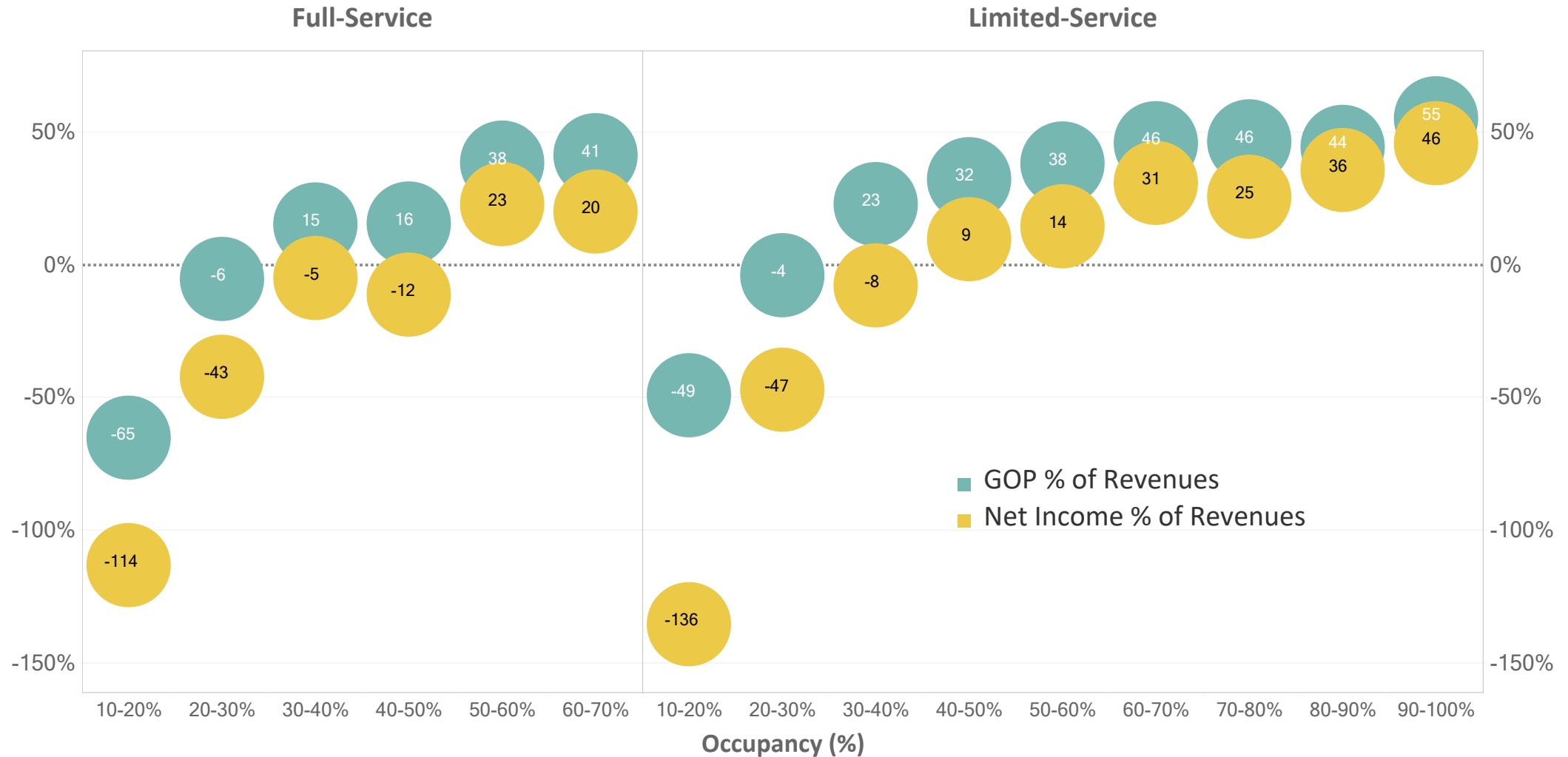
Profitability Matrix - Select Full-Service Markets, June 2020 and May 2020



# Full-Service Hotels Start to Break-even with Occupancies Above 50%



Profitability Breakeven by Occupancy – June 2020



\*Net Income includes fixed expense, reserve for replacement, and owners' expense



# STR's Monthly P&L Program

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